

**ANNEXURE I**  
Part I  
Statement of Un-Audited Results for the Quarter ended 30/6/2016

Particulars	Quarter Ended			(Rs. In Lacs)
	3 months ended 30/06/2016	Preceding 3 months ended 31/3/2016	Corresponding 3 months ended in the previous year 30/6/2015	Year Date Year ended 31/03/2016
(Refer notes below)	(Unaudited)	(Audited)	(Unaudited)	(Audited)
<b>1. Income from Operations</b>				
(a) Net Sales/ Income from Operations (Net of Excise Duty)	-	-	-	-
(b) Other Operating Income	6.08	11.08	(0.12)	24.11
<b>Total Income from Operations (Net)</b>	<b>6.08</b>	<b>11.08</b>	<b>(0.12)</b>	<b>24.11</b>
<b>2. Expenses</b>				
(a) Cost of materials consumed	-	-	-	-
(b) Purchase of stock in trade	-	-	-	-
(c) Change in inventories of finished goods work in progress and stock-in-trade	-	-	-	-
(d) Employee benefits expense	0.36	0.12	-	1.13
(e) Depreciation and amortisation expense	-	-	-	-
(f) Other Expense (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	0.17	3.10	0.29	5.46
<b>Total Expenses</b>	<b>0.53</b>	<b>3.22</b>	<b>0.29</b>	<b>6.60</b>
<b>3. Profit / (Loss) from operations before other income finance costs and exceptional items (1-2)</b>	<b>5.55</b>	<b>7.86</b>	<b>(0.41)</b>	<b>17.51</b>
<b>4. Other Income</b>	-	-	-	-
<b>5. Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 ± 4)</b>	<b>5.55</b>	<b>7.86</b>	<b>(0.41)</b>	<b>17.51</b>
<b>6. Finance Costs</b>	-	-	-	-
<b>7. Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 ± 6)</b>	<b>5.55</b>	<b>7.86</b>	<b>(0.41)</b>	<b>17.51</b>
<b>8. Exceptional items</b>	-	-	-	-
<b>9. Profit / (Loss) from ordinary activities before tax (7 ± 8)</b>	<b>5.55</b>	<b>7.86</b>	<b>(0.41)</b>	<b>17.51</b>
<b>10. Tax Expense</b>	<b>1.71</b>	<b>5.41</b>	-	<b>5.41</b>
<b>11. Net Profit / (Loss) from ordinary activities after tax (9 ± 10)</b>	<b>3.84</b>	<b>2.45</b>	<b>(0.41)</b>	<b>12.10</b>
<b>12. Extraordinary Items (Net of tax expense Rs. Lakhs)</b>	-	-	-	-
<b>13. Net Profit / (Loss) for the period (11 ± 12)</b>	<b>3.84</b>	<b>2.45</b>	<b>(0.41)</b>	<b>12.10</b>
<b>14. Share of Profit / (Loss) of Associates*</b>	-	-	-	-
<b>15. Minority Interest*</b>	-	-	-	-
<b>16. Net Profit / (Loss) after taxes, minority interest share of Profit / (Loss) of associates (13 ± 14 ± 15)</b>	<b>3.84</b>	<b>2.45</b>	<b>(0.41)</b>	<b>12.10</b>
<b>17. Paid-up Equity Share Capital (face value: Rs.10 Per Share)</b>	<b>3,096.27</b>	<b>3,096.27</b>	<b>3,096.27</b>	<b>3,096.27</b>
<b>18. Reserve excluding revaluation reserves as per balance sheet of previous accounting year</b>	<b>(2,798.60)</b>	<b>(2,802.43)</b>	<b>(2,814.95)</b>	<b>(2,802.43)</b>
<b>19. i. Earning per share (before extraordinary items) (of Rs.10/-each) (not Annualised):</b>				
(a) Basic	0.01	0.01	(0.00)	0.04
(b) Diluted	0.01	0.01	(0.00)	0.04
<b>19. ii. Earning per share (after extraordinary items) (of----/-each) (not Annualised):</b>				
(a) Basic	0.01	0.01	(0.00)	0.04
(b) Diluted	0.01	0.01	(0.00)	0.04

Notes:

- 1) The above results were reviewed by the Audit Committee and thereafter taken on record by the Board in its meeting held on 9th August, 2016 and also Limited Review were carried out by the Statutory Auditors.
- 2) Previous year figure have been regrouped wherever necessary.

Date :- 09/08/2016  
Place :- Pune

For Swojas Energy Foods Ltd  
Vishal Dedhia  
Director





# RAMANAND & ASSOCIATES

— CHARTERED ACCOUNTANTS —

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## Annexure V


Review Report to  
Swojas Energy Foods Limited

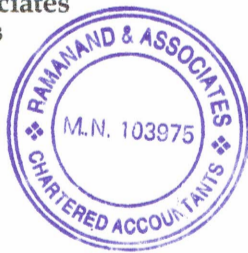
We have reviewed the accompanying statement of unaudited financial results of **Swojas Energy Foods Limited** for the period ended **30<sup>th</sup> June 2016**. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, *Engagements to Review Financial Statements* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Ramanand & Associates  
Chartered Accountants

  
CA Ramanand Gupta  
(Partner)  
M.No.103975



Place: Mumbai  
Date: 9<sup>th</sup> August, 2016

BRANCHES : DELHI \* AJMER \* PUNE \* NAGPUR \* JALGAON \* ICHALKARANJI \* NAVI MUMBAI